

CFISD Securities and Investment Scope & Sequence

Course Description: Securities and investments have become the top story items in today's news. Knowing what a security is (and is not), how profit is generated, regulations and taxation issues, real estate law, and the nature of investment risk will help students understand the news and gain insight into options for their financial planning. You, too, can soon own a part of your favorite company. Students taking this course should also consider taking Banking and Financial Services.

- Grades 10 – 12
- Recommended prerequisite: Principles of Business, Marketing, and Finance. (1 Credit).

TEKS:

Cluster: Finance

Endorsement: Business & Industry

- Meets advanced course requirement (Y/N): N
- Meets foundation requirements for math, science, fine arts, and English (Y/N-area): N

Industry Certification/Credentials: N/A

| Instructional Units | Estimated Days |
|---|-----------------------------|
| 1st Semester: Unit 1: Stock Basics and Introductions to Trading Unit 2: Role of Financial Markets and Institutions (Chapter 1) Unit3: Structure of Interest Rates (Chapter 3) <i>Stock Market Game Begins (Regional Stock Trading Competition)</i> | 1st 9 Wks |
| <i>Investwrite Fall Essay</i> Unit4: Stock Valuation and Risk (Chapter 11) Unit 5: Stock Offerings and Investor Monitoring (Chapter 10) <i>Stock Market Game Continues.</i> | 2nd 9 Wks |
| 2nd Semester: Unit 6: Securities Operations (Chapter 24) Unit 7: Bond Markets (Chapter 7) Unit 8: Bond Valuation and Risk (Chapter 8) Unit 9: Mutual Funds Operations (Chapter 23) Unit 10: CME Group Simulations. <i>Stock Market Game Continues.</i> <i>Investwrite Spring Essay</i> | 3rd 9 Wks |
| Unit 11: Financial Futures Markets (Chapter 13) Unit 12: Options Markets (Chapter 14) Unit 13: Swaps Markets (Chapter 15) Unit 14: Investment Career Exploration | 4th 9 Wks |

Primary Instructional Materials:

Securities and Investments: Cengage Learning Inc. Financial Markets and Institutions-ISBN 978605257785